

Cost Price Increase Actions

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Hi Brooke,

As per our discussion, given the huge disparity between your requested cost increase and what we have seen in commodity movement since the last increase, would be good to understand the options on :

- Overall commercial plan – how do we lock this down to have confidence in landing the FY22 BDP, appears to be a number of outstanding items that need locking down
- Stock Buy – What options are there to buy up stock ahead of your proposed increase

Given the lack of alignment on cost, I think we need to try and ensure we have a robust commercial outcome in the plan

Thanks

John

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